

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

UNIÓN DE TRABAJADORES DE LA INDUSTRIA
ELÉCTRICA Y RIEGO, INC.,

Plaintiff,

v.

PUERTO RICO ELECTRIC POWER AUTHORITY; THE
FINANCIAL OVERSIGHT AND MANAGEMENT BOARD
FOR PUERTO RICO, as representative of PUERTO RICO
ELECTRIC POWER AUTHORITY; PUERTO RICO
PUBLIC PRIVATE PARTNERSHIP AUTHORITY; and
GENERA PR LLC

Defendants.

PROMESA Title III

Adv. Proc. No. 23-00045-LTS

**INFORMATIVE MOTION AND NOTICE OF
REQUEST TO BE HEARD AT THE JUNE 28, 2023 HEARING**

The Ad Hoc Group of PREPA Bondholders (“**Ad Hoc Group**”) submits this informative motion in response to the Court’s *Order Regarding Procedures for June 28, 2023, Hearing* (the “**Order**”) setting forth guidelines for parties wishing to be heard at the June 28, 2023 hearing (the “**Hearing**”).

1. Amy Caton, Alice J. Byowitz and Matthew M. Madden of Kramer Levin Naftalis & Frankel LLP will appear in person in New York on behalf of the Ad Hoc Group at the Hearing.

2. Ms. Caton, Ms. Byowitz and Mr. Madden do not intend to speak on behalf of the Ad Hoc Group but reserve the right to be heard on any matter raised by any party at the Hearing related to the Title III cases or the interests of the Ad Hoc Group.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today June 23, 2023.

TORO COLÓN MULLET P.S.C.

P.O. Box 195383
San Juan, PR 00919-5383
Tel.: (787) 751-8999
Fax: (787) 763-7760

/s/ *Manuel Fernández-Bared*

MANUEL FERNÁNDEZ-BARED
USDC-PR No. 204,204
E-mail: mfb@tcm.law

/s/ *Linette Figueroa-Torres*

LINETTE FIGUEROA-TORRES
USDC-PR No. 227,104
E-mail: lft@tcm.law

/s/ *Nayda Perez-Roman*

NAYDA PEREZ-ROMAN
USDC-PR No. 300,208
E-mail: nperez@tcm.law

*Counsel for the Ad Hoc Group of PREPA
Bondholders*

**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**

1177 Avenue of the Americas
New York, New York 10036
Tel.: (212) 715-9100
Fax: (212) 715-8000

/s/ *Amy Caton*

AMY CATON*
MATTHEW M. MADDEN*
ALICE J. BYOWITZ*
Email: acaton@kramerlevin.com
mmadden@kramerlevin.com
abyowitz@kramerlevin.com

**Admitted Pro Hac Vice*

*Counsel for the Ad Hoc Group of
PREPA Bondholders*

EXHIBIT A

EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party		Ad Hoc Group of PREPA Bondholders
ATTORNEY 1	Appearance Method	In Person – New York
	Name	Amy Caton
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	acaton@kramerlevin.com
	Phone Number	(212) 715-7772
	Docket Entry No. of Notice of Appearance	73
ATTORNEY 2	Appearance Method	In Person – New York
	Name	Alice J. Byowitz
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	abyowitz@kramerlevin.com
	Phone Number	(212) 715-9201
	Docket Entry No. of Notice of Appearance	73
ATTORNEY 3	Appearance Method	In Person – New York
	Name	Matthew M. Madden
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	mmadden@kramerlevin.com
	Phone Number	(202) 775-4529
	Docket Entry No. of Notice of Appearance	73